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美元超卖

- 由于担忧美国次级房贷问题，周一纽约美元交易跌至最近低点。澳元和纽元兑美元于隔夜触及周期高点。由于猜测新西兰央行将升息，纽元兑美元在25年来首次升至\$0.80水平。EUR/USD触及重要阻力1.3846的全期高点。美元兑主要货币出现超卖。由于本周美国数据可能强劲，美元可能上涨，我们做空一单位GBP/USD。
- USD/JPY于隔夜跌至120.80因为息差交易放缓，但由于美国股市价格上涨而抵消了跌幅。目前重要支撑保持于121。如果跌穿该支撑，USD/JPY将进一步下跌。除非股市下跌，否则不太可能。



政治经济新闻评论

美国与加拿大

- 今天没有重要经济数据。

欧洲

- 根据最新的Rightmove房屋价格指数，7月英国年度房屋价格通胀下跌。房屋问价，6月月增长上升0.8%后，于7月上升0.3%。房屋价格年增长上升10.3%，低于11.2%预期。

亚太区

- 一业内群体表示，日本超级市场销售，6月年增长下跌1.5%，至¥1.138万亿，是连续18个月下跌，因为饮品销售上升抵消了蔬菜的疲弱销售。
- 新闻报道指出，自民党有可能在议会上院选举中落选，这可能完结首相安倍的治疗。

外汇策略提示

	欧元/美元	美元/日圆	英镑/美元	美元/瑞郎	美元/加币	澳币/美元	欧元/日圆
主要趋势	Positive	Positive	Positive	Neutral	Negative	Positive	Positive
次要趋势	Positive	Neutral	Positive	Negative	Negative	Positive	Positive
	Neutral	Neutral	Neutral	Neutral	Neutral	Positive	Positive
展望							
操作	Buy	None	Sell	None	None	None	Buy on weakness
当前	1.3815	121.30	2.0583	1.2058	1.0460	0.8835	167.55
原始	1.3718	N/A	N/A	N/A	N/A	N/A	N/A
目标/位置	1.3900	N/A	2.0000	N/A	N/A	N/A	N/A
停止	1.3570	N/A	2.0765	N/A	N/A	N/A	N/A
支撑	1.3620	121.00	2.0400	1.1900	1.0450	0.8380	167.00
	1.3520	120.00	2.0200	1.2000	1.0400	0.8180	164.00
阻力	1.3820	124.00	2.0600	1.2300	1.0720	0.8820	168.50
	1.4000	126.60	2.0750	1.2450	1.1020	0.8920	170.00

周二数据公布

时间 (ET)	地区	数据	时期	变动	我们预测	市场预测	最后
4:00	EMU	PMI Mfg	Jul			55.5	55.6
4:00	EMU	PMI Services	Jul			58.0	58.3
5:00	EMU	Industrial New Orders	May			1.5%	-0.4%
8:30	Canada	Retail Sales	May	m/m			0.4%

Notes: N/A=not applicable/not available, SA=seasonally adjusted, 3mo=3 months, m/m=month-on-month, q/q=quarter-on-quarter, y/y=year-on-year, m=million, b=billion, t=trillion, unch=unchanged, r=revised.

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